



CONTINUING EDUCATION POINTS TRACKER

CFRE International has developed this form as a way for you to quickly track (and keep in your files!) the continuing education sessions you have attended. Simply check the boxes next to the sessions you attended. At the end of the conference, add up the total number of hours. Keep this sheet and you will be ready to complete your application form. All of the session slots listed are eligible for continuing education points on your CFRE application for initial certification and/or recertification. Sessions not listed here are not eligible for points.

Activity Organizer: AFP WPA and Pittsburgh Planned Giving Council
Title of Activity: Emerging Philanthropy Conference
Names of Presenter(s): Various
Dates and Location: April 29, 2016 – Pittsburgh, PA

Date: April 29, 2016

Keynote 1: 8:30 am – 9:30 am (1.0 pts)

- Keynote – Rory Green

Date: April 29, 2016

Session 1: 9:50 am – 10:50 am (1.0 pts)

- Major Gifts Soft Skills: An Interactive Workshop
- The Use of IRAs and Trusts in Charitable Giving
- Logically, What’s Not to Love About Planned Giving?
- Loving Your Staff
- The Love and Logic of Grant Writing

Date: April 29, 2016

Session 3: 1:30 pm – 2:30 pm (1.0 pts)

- Donor Advised Funds: Friend or For Your Non-Profit
- Stewarding Elderly Donors and Their Families
- Grant Writing: Strategies for Planning & Preparation
- Creating a Mid-Level Donor Program
- Mastering the Art of the Ask

Date: April 29, 2016

Session 2: 11:10 am – 12:10 pm (1.0 pts)

- Forbes Fund Economic Impact Panel Discussion
- The Productive Fundraiser: Hack your Way to Success
- Having “The Talk” Discussing Donor Assets
- #GivingTuesday—Standing out or Blending In?
- DonorPro/Salasa Labs Session

Date: April 29, 2016

Session 4: 2:50 pm – 3:50 pm (1.0 pts)

- Be Not Afraid! Pitching Planned Gifts with Confidence
- When to Look a Gift Horse in the Mouth
- Identifying Impact: The Art and Science of Measuring Long Term Outcomes
- Using Big Data to Get Personal
- Diversity & Inclusion: A Panel Discussion

Total number of points attained: _____